



# Medicare Annual Wellness Visit

(Not Welcome to Medicare)

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Please list other physicians or health care providers involved in your health care? Name/Specialty:

\_\_\_\_\_  
\_\_\_\_\_

What company provides your medical supplies? (Diabetes supplies, respiratory supplies, other)

\_\_\_\_\_

Are you experiencing any difficulties with any of the following (please circle)?

- |                  |                        |                  |                 |                 |
|------------------|------------------------|------------------|-----------------|-----------------|
| Bathing          | Dressing               | Toileting        | Grooming        | Feeding         |
| Mobility         | Taking Medications     | Grocery Shopping | Preparing Meals | Using Telephone |
| Transportation   | Managing your finances | Housekeeping     | Laundry         | Memory          |
| Feeling unsteady | Falling down           |                  |                 |                 |

Please mark any of the items you have in your home:

- |                                   |     |    |                    |     |    |
|-----------------------------------|-----|----|--------------------|-----|----|
| Throw rugs                        | Yes | No | Smoke detectors    | Yes | No |
| Stairs or steps without handrails | Yes | No | Bathroom handrails | Yes | No |

During the past month, have you often been bothered by feeling down, depressed, or hopeless? No Yes

During the past month, have you often been bothered by little interest or pleasure in doing things? No Yes

How many days a week do you usually exercise? (circle) 1 2 3 4 5 6 Everyday Every other day

How much time do you spend exercising during these sessions?

- Less than 10 minutes    10-20 minutes    20-30 minutes  
 30-59 minutes    1 hour or more    None, do not exercise

How intense is your typical exercise?

- Light (stretching or slow walking)    Moderate (brisk walking)    Heavy (jogging/swimming)

In a typical week, how many days do you drink alcohol?

- None    1 day    2-3 days    3-4 days    5-6 days    Everyday

On days you drink alcohol, how many alcoholic drinks do you consume? (circle) 1 2 3 4 5 or more

In a typical week, how often do you have 5 or more alcoholic drinks on one occasion?

- Never    Once a week    2-3 times/ week    More than 3 times /week

Do you protect yourself from the sun when outdoors? Yes No

On a typical day, how many servings of fruits/and or vegetables do you eat?

- None    Unsure    1 to 2 servings    3 to 4 servings    5 or more servings

On a typical day, how many servings of high fiber or whole grain foods do you eat?

- None    Unsure    1 to 2 servings    3 to 4 servings    5 or more servings

On a typical day, how many servings of fried or high-fat foods do you eat?

- None
- Unsure
- 1 to 2 servings
- 3 to 4 servings
- 5 or more servings

Do you always fasten your seat belt when in a car? Yes No

Do you ever drive after drinking or ride with a driver who has been drinking? Yes No

In general, how satisfied are you with your life?

- Very satisfied
- Satisfied
- Dissatisfied
- Very dissatisfied

How often is stress a problem for you?

- Never/rarely
- Sometimes
- Often
- Always

How well do you handle the stress in your life?

- I'm usually able to cope effectively
- At times I have problems coping
- I often have problems coping

In general, would you say your health is

- Excellent
- Very good
- Good
- Fair
- Poor

How often do you get the social and emotional support you need?

- Always
- Usually
- Sometimes
- Rarely
- Never

Do you have any oral health concerns? Yes No \_\_\_\_\_

Do you have any sexual health concerns? Yes No \_\_\_\_\_

Do you have any pain issues that you would like to discuss? Yes No \_\_\_\_\_

Patient Sign/Date: \_\_\_\_\_

Provider Sign/Date: \_\_\_\_\_

-----  
FOR THE MEDICAL PROVIDER

PROVIDER

STAFF

- Medical and Family History
- Social History (*alcohol, drug, diet, exercise*)
- Cognitive Impairment
- Problem List
- Physical Exam (as indicated)
- Annual Preventive Counseling and Personalized Health Plan (Preventive Medicine)

- Current Medications
- Social History (*tobacco*)
- Hearing Screening (vitals)
- Vision Screening (vitals)
- Immunizations
- Scan Form. Enter above in ROS
- Print Visit Summary